

Federal Employee Report Meeting Evaluation

First Name/Last ROY RUSCH M.D. Date 5/13/2015.

Agency/City LOMA LINDA K.A.

Benefits Specialist Name: KEVIN O'LEARY

	Strongly Disagree				Strongly Agree
	1	2	3	4	5
Report was useful in helping me to understand my FEGLI, Survivor Benefit and TSP options					(5)
Specialist was knowledgeable and professional in conducting the meeting					(5)
I gained valuable information and coaching that will enhance my benefits situation					(5)
Overall the meeting was time well spent					(5)
I would recommend this specialist to others					(5)

Additional Comments:
Could Not be more pleased with the clarity of the presentation, the options presented, the follow-up and with the final product. (the fixed indexed annuity)

Is it ok to share your comments? (Yes) No Please initial RMR
 Please fax completed form to GPM Compliance Control at 888-298-0594. Thank you!