

Federal Employee Report Meeting Evaluation

First Name/Last MICHAEL MILLER Date 3-29-17

Agency/City TSA

Benefits Specialist Name: KEVIN O'LEARY

	Strongly Disagree		Strongly Agree	
Report was useful in helping me to understand my FEGLI, Survivor Benefit and TSP options	1	2	3	4 <u>5</u>
Specialist was knowledgeable and professional in conducting the meeting	1	2	3	4 <u>5</u>
I gained valuable information and coaching that will enhance my benefits situation	1	2	3	4 <u>5</u>
Overall the meeting was time well spent	1	2	3	4 <u>5</u>
I would recommend this specialist to others	1	2	3	4 <u>5</u>

Additional Comments:

I HAVE BEEN TRYING TO FIGURE OUT WHAT I WAS GOING TO HAVE TO DO TO MAXIMIZE MY BENEFITS, AND KEVIN WAS ABLE TO PUT IN DIRECT AND SIMPLE TERMS FOR ME TO UNDERSTAND TO WHERE I CAN GET THE MOST OUT OF RETIREMENT. I WOULD RECOMMEND HIGHLY FOR ANYONE WANTING INFORMATION ON RETIREMENT STRATEGIES TO TALK TO KEVIN.

Is it ok to share your comments? Yes No Please initial M.M.
 Please fax completed form to GPM Compliance Control at 888-298-0594. Thank you!